

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 200609901H)

LISTING AND QUOTATION OF 40,000,000 NEW ORDINARY SHARES (THE "PLACEMENT SHARES") IN THE CAPITAL OF ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED (THE "COMPANY")

Further to the announcements made by the Company on 27 May 2008, 11 June 2008 and 30 June 2008 in respect of the Placement, the Board of Directors of the Company is pleased to announce that the listing and quotation of the Placement Shares on the Official List of the SGX-SESDAQ will be taken place from 9.00 a.m. on 9 July 2008.

DIRECTORS' RESPONSIBILITY STATEMENT

The Board of Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

Dato' Dr Choo Yeow Ming

Chief Executive Officer

Date: 8 July 2008

The introduction of the Company on the SGX-Sesdaq was sponsored by Genesis Capital Pte. Ltd..