

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore) Company Registration No. 200609901H

EMPHASIS OF MATTER BY EXTERNAL AUDITORS

The Board of Directors of Asia-Pacific Strategic Investments Limited (the "Company") wishes to announce that pursuant to Rule 1207(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the auditors of the Company, Ernst & Young has in its report accompanying the financial statements of the Company for the financial year ended 30 June 2008, without qualifying its opinion, drawn attention to Note 15 to the financial statements which highlights the current credit crisis which may have an impact on the ability of counterparties to meet their obligations to the Group.

BY ORDER OF THE BOARD

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

Dato' Dr Choo Yeow Ming Chief Executive Officer

Date: 15 October 2008

The introduction of the Company on the SGX-Sesdaq is sponsored by Genesis Capital Pte. Ltd..