



ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Company Registration No.: 200609901H)
(Incorporated in the Republic of Singapore)

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- (I) **THE PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 590,000,000 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE; AND**
- (II) **THE PROPOSED CHANGE OF AUDITORS.**
- (COLLECTIVELY, THE “PROPOSALS”)**
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Further to the announcements made by Asia-Pacific Strategic Investments Limited (the “**Company**”) on 17 March 2009 and 20 March 2009 relating to the Proposals, the Board of Directors of the Company is pleased to announce that the Company has today despatched a circular (the “**Circular**”) dated 25 March 2009 relating to the Warrants Issue and to seek approval from Shareholders for the Proposals. Unless otherwise defined herein, all terms and references used in this announcement shall have the meanings ascribed to them in the Circular.

The Circular contains, *inter alia*, the Notice of EGM of the Company to be held on 9 April 2009 at Antica 1, Level 2, Orchard Parade Hotel, 1 Tanglin Road, Singapore 247905. A copy of the Notice of EGM is attached to this announcement.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Share Registrar of the Company at the following address:-

B.A.C.S. Private Limited
63 Cantonment Road
Singapore 048619

A copy of the Circular is available on the website of the SGX-ST at www.sgx.com.

BY ORDER OF THE BOARD
ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED
Dato’ Dr. Choo Yeow Ming
Chief Executive Officer
Date: 25 March 2009

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Yap Lian Seng.
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