



**ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED**

(Company Registration No.: 200609901H)  
(Incorporated in the Republic of Singapore)

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- (I) THE PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 590,000,000 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE; AND**
- (II) THE PROPOSED CHANGE OF AUDITORS.**
- (COLLECTIVELY, THE “PROPOSALS”)**
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**1. INTRODUCTION**

The Board of Directors (“**Board**”) of Asia-Pacific Strategic Investments Limited (the “**Company**”) refers to the announcement dated 17 March 2009, 20 March 2009 and 25 March 2009 in relation to the Proposals (the “**Prior Announcements**”).

Capitalised terms in this announcement will bear the same meanings given in the Prior Announcements unless otherwise defined.

**2. LISTING AND QUOTATION NOTICE**

The Board is pleased to announce that the Company has, on 27 March 2009, received the listing and quotation notice from the SGX-ST in relation to the listing and quotation of 590,000,000 Warrants and up to 590,000,000 New Shares pursuant to the Warrants Issue. The listing and quotation of 590,000,000 Warrants and up to 590,000,000 New Shares shall be subject to the following:

- (a) Shareholders’ approval for the Warrants Issue at the EGM to be convened; and
- (b) Submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Rules of Catalist is complied with.

It should be noted that the issuance of the listing and quotation notice by SGX-ST for the listing and quotation of the Warrants and New Shares is not to be taken as an indication of the merits of the Warrants Issue, the Warrants or the New Shares.

**3. DIRECTORS’ RESPONSIBILITY STATEMENT**

The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD  
**ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED**  
Dato' Dr. Choo Yeow Ming  
**Chief Executive Officer**  
Date: 30 March 2009

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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