



ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Company Registration No.: 200609901H)

(Incorporated in the Republic of Singapore)

(I) THE PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 590,000,000 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE; AND

(II) THE PROPOSED CHANGE OF AUDITORS.

(COLLECTIVELY, THE “PROPOSALS”)

1. INTRODUCTION

The Board of Directors (“**Board**”) of Asia-Pacific Strategic Investments Limited (the “**Company**”) refers to the announcements dated 17 March 2009, 20 March 2009, 25 March 2009 and 30 March 2009 in relation to the Proposals (the “**Prior Announcements**”).

Capitalised terms in this announcement will bear the same meanings given in the Prior Announcements and the circular to Shareholders dated 25 March 2009 relating to the Proposals (the “**Circular**”) unless otherwise defined.

2. RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the extraordinary general meeting of the Company held on 9 April 2009 (the “**EGM**”), the ordinary resolutions as set out in the Notice of EGM relating to the Proposals were duly passed by the Shareholders without modifications.

3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

Dato’ Dr. Choo Yeow Ming

Chief Executive Officer

Date: 9 April 2009

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “**Sponsor**”), for compliance with the*

relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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