



**ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED**

(Company Registration No.: 200609901H)  
(Incorporated in the Republic of Singapore)

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- (I) **THE PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 590,000,000 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE; AND**
- (II) **THE PROPOSED CHANGE OF AUDITORS.**
- (COLLECTIVELY, THE “PROPOSALS”)**
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**1. INTRODUCTION**

The Board of Directors (“**Board**”) of Asia-Pacific Strategic Investments Limited (the “**Company**”) refers to the announcements dated 17 March 2009, 20 March 2009, 25 March 2009 and 30 March 2009 in relation to the Proposals (the “**Prior Announcements**”).

Capitalised terms in this announcement will bear the same meanings given in the Prior Announcements and the circular to Shareholders dated 25 March 2009 relating to the Proposals (the “**Circular**”) unless otherwise defined.

**2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. on 21 April 2009 (the “**Books Closure Date**”) for the purpose of determining the provisional allotment of Warrants under the Warrants Issue to Shareholders whose registered addresses with The Central Depository (Pte) Limited (“**CDP**”) or the Company, as the case may be, as at the Books Closure Date, are in Singapore, or who have at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the “**Entitled Shareholders**”).

Entitled Shareholders (being depositors), whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted Warrants under the Warrants Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

Shareholders (being depositors), whose securities accounts with CDP are credited with Shares and having registered addresses outside Singapore, may provide CDP, at 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807, with addresses in Singapore for the service of notices and documents no later than 5.00 p.m. on 15 April 2009, being five (5) market days prior to the Books Closure Date.

Entitled Shareholders (whose Shares are not registered in the name of CDP) and whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books

Closure Date will be provisionally allotted Warrants under the Warrants Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Shareholders whose Shares are registered in their own names in the Register of Members of the Company and having registered addresses outside Singapore, may provide the Company's share registrar, B.A.C.S. Private Limited (the "**Share Registrar**"), at 63 Cantonment Road Singapore 048619, with addresses in Singapore for the service of notices and documents no later than 5.00 p.m. on 15 April 2009, being five (5) market days prior to the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title received up to the close of business at 5.00 p.m. on the Books Closure Date by the Share Registrar, will subject to the Articles of Association of the Company, be registered to determine the provisional allotment of Warrants of Entitled Shareholders under the Warrants Issue.

For practical reasons and in order to avoid any violations of the relevant securities legislation applicable in countries other than Singapore, the Warrants will **NOT** be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). If it is practicable to do so, the Company may, in its absolute discretion, arrange for provisional allotments of Warrants which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil-paid" on Catalist as soon as practicable after dealings in the provisional allotments of Warrants commence and the net proceeds arising therefrom to be dealt with in accordance with the terms set out in the offer information statement to be issued and lodged with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore and despatched to Entitled Shareholders in due course.

### **3. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD  
**ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED**  
Dato' Dr. Choo Yeow Ming  
**Chief Executive Officer**  
Date: 9 April 2009

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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