



**ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED**

(Company Registration No.: 200609901H)  
(Incorporated in the Republic of Singapore)

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**THE PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 590,000,000 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE**

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**1. INTRODUCTION**

The Board of Directors ("**Board**") of Asia-Pacific Strategic Investments Limited (the "**Company**") refers to the announcements dated 17 March 2009, 20 March 2009, 25 March 2009, 30 March 2009 and 9 April 2009 in relation to the Proposals (the "**Prior Announcements**").

Capitalised terms in this announcement will bear the same meanings given in the Prior Announcements and the circular to Shareholders dated 25 March 2009 relating to the Proposals (the "**Circular**") unless otherwise defined.

**2. LODGMENT OF OFFER INFORMATION STATEMENT**

The Board of Directors (the "**Board**") of Asia-Pacific Strategic Investments Limited (the "**Company**") is pleased to announce that the Company has today lodged with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") the offer information statement dated 23 April 2009 in relation to the Warrants Issue (the "**Offer Information Statement**").

**3. DESPATCH OF OFFER INFORMATION STATEMENT**

The Offer Information Statement is available on the website of the SGX-ST at <http://www.sgxcatalist.com/catalodge> and will, together with a copy of the Provisional Allotment Letter (the "**PAL**") and the Warrants and Excess Warrants Application Form (the "**WEWAF**"), as the case may be, be despatched by the Company to the Entitled Shareholders on or around 24 April 2009.

**4. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF WARRANTS AND APPLICATIONS FOR EXCESS WARRANTS**

Acceptances of provisional allotments of Warrants and (if applicable) applications for excess Warrants under the Warrants Issue may only be made:-

- (i) in the case of Entitled Scripholders, on the PAL; and/or

- (ii) in the case of Entitled Depositors, on the WEWAF or by way of an Electronic Application through an ATM of a Participating Bank.

Procedures for acceptance, payment and excess application by Entitled Shareholders are found in the Offer Information Statement.

The trading period for the provisional allotments of Warrants (or "nil-paid" Warrants) on Catalist commences from **9.00 a.m. on 24 April 2009** and ends at **5.00 p.m. on 5 May 2009**. Entitled Depositors who sell their "nil-paid" Warrants during this period need not forward the WEWAFs to the purchasers of the provisional allotment of Warrants (the "**Purchasers**") as arrangements will be made by CDP for the Warrants Application Forms (the "**WAFs**") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the WAFs accompanied by the Offer Information Statement, by ordinary post and at the Purchaser's own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore (the "**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or Stockbrokers in Singapore.

## 5. WHERE TO COLLECT THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week from the date hereof may obtain copies of the same from CDP or the Share Registrar. Details of CDP and the Share Registrar are as follows:

### **The Central Depository (Pte) Limited**

4 Shenton Way, #02-01  
SGX Centre 2  
Singapore 068807

### **B.A.C.S. Private Limited**

63 Cantonment Road  
Singapore 089758

Purchasers of the "nil-paid" Warrants who do not receive the Offer Information Statement and the WAF may also obtain copies of the same from CDP (at the address stated above).

## 6. IMPORTANT DATES AND TIMES

Entitled Shareholders are requested to note the following important dates and times in respect of the Warrants Issue:

Despatch of Offer Information Statement (together with the PAL and the WEWAF, as the case may be) to Entitled Shareholders	:	24 April 2009
Commencement of trading of "nil-paid" Warrants	:	24 April 2009 from 9.00 a.m.
Last date and time for splitting Warrant	:	4 May 2009 at 5.00 p.m.

## Entitlements

Last day of trading of “nil-paid” Warrants	:	5 May 2009 at 5.00 p.m.
Last date and time for acceptance of and payment for Warrants	:	11 May 2009 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation and payment for Warrants	:	11 May 2009 at 5.00 p.m.
Last date and time for application and payment for excess Warrants	:	11 May at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Warrants	:	18 May 2009
Expected date for commencement of trading of Warrants on Catalist (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants)	:	21 May 2009

The Company may, with the approval of the SGX-ST, modify the timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce the same through a SGXNET announcement to be posted on the Internet at the SGX-ST's website <http://www.sgx.com>.

Purchasers should also note the last date and time for acceptance and payment as stated above. Purchasers who do not receive the WAF accompanied by the Offer Information Statement may obtain the same from CDP for the period up to 5.00 p.m. on 11 May 2009 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

## 7. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD  
**ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED**  
Dato' Dr. Choo Yeow Ming  
**Chief Executive Officer**  
Date: 23 April 2009

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the “Sponsor”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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