

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200609901H)

ISSUE AND LISTING OF RIGHTS SHARES, WARRANTS AND ADJUSTMENT WARRANTS

Unless otherwise defined, all capitalized terms used herein shall bear the meanings as ascribed to them in the Offer Information Statement dated 24 June 2013 as issued by the Company in relation to the Rights cum Warrants Issue.

The Board refers to the Company's announcements dated 7 May 2013, 12 June 2013, 24 June 2013, 25 June 2013 and 15 July 2013 (the "**Previous Announcements**") in relation to the Rights cum Warrants Issue.

Further to the Previous Announcements, the Board wishes to announce that the Rights cum Warrants Issue was oversubscribed and the Company has allotted and issued 34,670,447 Rights Shares with 34,670,447 Warrants today pursuant to the Rights cum Warrants Issue. Following the allotment and issue of the Rights Shares, the total number of issued Shares (excluding treasury shares) has increased from 69,340,895 Shares to 104,011,342 Shares.

The Board also wishes to announce that the Company has allotted and issued 10,728,254 Adjustment Warrants today pursuant to the 2009 Warrants Adjustments. Following the allotment and issue of the Adjustment Warrants, the total number of 2009 Warrants has increased from 58,657,027 to 69,385,281.

The Rights Shares, the New Shares and the Adjusted New Shares, when issued, will rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares, the New Shares or the Adjusted New Shares (as the case may be).

The Rights Shares and the Adjustment Warrants are expected to be listed and quoted on the Catalist with effect from 9.00 a.m. on 18 July 2013, and the Warrants are expected to be listed and quoted on the Catalist with effect from 9.00 a.m. on 19 July 2013.

BY ORDER OF THE BOARD

Dato' Dr. Choo Yeow Ming
Chairman and Chief Executive Officer

17 July 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor had not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ng Joo Khin.

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