

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200609901H)

PROPOSED ALLOTMENT AND ISSUANCE OF 11,000,000 WARRANTS – RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The Board of Directors (the “**Directors**”) of Asia-Pacific Strategic Investments Limited (the “**Company**”) refers to the Company’s announcement dated 4 November 2013 (the “**Previous Announcement**”) in relation to the proposed allotment and issuance of issue 11,000,000 non-listed, transferable warrants (the “**Warrants**”) to Sim Chek Tong (the “**Subscriber**”), with each Warrant carrying the right to subscribe for one ordinary new share in the capital of the Company (“**Share**”) at an exercise price of S\$0.216 per Share (the “**Subscription**”).

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcement.

2. LISTING AND QUOTATION NOTICE

The Directors wish to announce that the Company’s Sponsor has on 2 December 2013 obtained the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Warrant Shares on the Catalist of the SGX-ST (the “**L&Q Notice**”), subject to the compliance with the listing requirements of the SGX-ST.

The L&Q Notice is not to be taken as an indication of the merits of the Warrants, the Warrant Shares, the Subscription, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Dato’ Dr. Choo Yeow Ming
Chairman and Chief Executive Officer

2 December 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor had not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any statements or opinions made or reports contained in this announcement.

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