

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200609901H)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO WARRANT EXERCISE

The Board of Directors of Asia-Pacific Strategic Investments Limited (the "**Company**") wishes to announce that the number of issued ordinary shares of the Company has increased from 136,619,029 ordinary shares to 136,938,029 ordinary shares by way of allotment and issuance of 319,000 new ordinary shares pursuant to the exercise of 319,000 warrants at the exercise price of S\$0.05 each, on 21 February 2014. These new shares rank pari passu in all respects with the existing shares of the Company, and have been listed and quoted on the SGX-ST on 4 March 2014.

Pursuant to the aforesaid exercise of warrants, there are 69,385,269 outstanding warrants each with an exercise price of S\$1.23 expiring on 16 May 2014 and 1,743,772 outstanding warrants each with an exercise price of S\$0.05 expiring on 16 July 2018.

BY ORDER OF THE BOARD

Dato' Dr. Choo Yeow Ming
Chairman and Chief Executive Officer

4 March 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor had not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any statements or opinions made or reports contained in this announcement.

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