

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200609901H)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO WARRANT EXERCISE

The Board of Directors of Asia-Pacific Strategic Investments Limited (the “**Company**”) wishes to announce that the number of issued ordinary shares of the Company has increased from 862,902,126 ordinary shares to 877,359,824 ordinary shares by way of allotment and issuance of 14,457,698 new ordinary shares pursuant to the exercise of 14,457,698 warrants at the exercise price of S\$0.02 each, on 16 May 2014. These new shares rank pari passu in all respects with the existing shares of the Company, and have been listed and quoted on the SGX-ST on 26 May 2014.

Pursuant to the aforesaid exercise of warrants, there are 4,712,395 outstanding warrants each with an exercise price of S\$0.01 expiring on 16 July 2018 and 696,102,583 outstanding warrants each with an exercise price of S\$0.02 expiring on 6 May 2019.

BY ORDER OF THE BOARD

Dato’ Dr. Choo Yeow Ming
Chairman and Chief Executive Officer

26 May 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor had not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any statements or opinions made or reports contained in this announcement.

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