

## ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200609901H)

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### RENOUNCEABLE PARTIALLY-UNDERWRITTEN RIGHTS ISSUE OF UP TO 3,373,458,070 NEW ORDINARY SHARES OF THE COMPANY WITH WARRANTS - ISSUE AND LISTING OF RIGHTS SHARES, WARRANTS AND ADJUSTMENT WARRANTS

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The Board of Directors (the “**Board**”) of Asia-Pacific Strategic Investments Limited (the “**Company**”) refers to the Company’s announcements dated 29 June 2015, 17 September 2015, 16 October 2015, 19 October 2015 and 18 November 2015 (the “**Previous Announcements**”) in relation to the Rights cum Warrants Issue.

Unless otherwise defined, all capitalised terms used herein shall bear the meanings as ascribed to them in the Circular dated 30 September 2015 and the Offer Information Statement dated 28 October 2015 as issued by the Company in relation to the Rights cum Warrants Issue.

Further to the Previous Announcements, the Board wishes to announce that the Rights cum Warrants Issue was oversubscribed and the Company has allotted and issued 2,593,863,776 Rights Shares with 2,593,863,776 Warrants today pursuant to the Rights cum Warrants Issue. Following the allotment and issuance of the Rights Shares, the total number of issued Shares (excluding treasury shares) has increased from 1,296,931,888 Shares to 3,890,795,664 Shares.

The Board also wishes to announce that the Company has today allotted and issued:

- (a) 6,227,268 Adjustment 2013 Warrants pursuant to the 2013 Warrants Adjustments. Following the allotment and issue of the Adjustment 2013 Warrants, the total number of 2013 Warrants has increased from 4,332,060 to 10,559,328;
- (b) 456,038,343 Adjustment 2014 Warrants pursuant to the 2014 Warrants Adjustments. Following the allotment and issue of the Adjustment 2014 Warrants, the total number of 2014 Warrants has increased from 317,900,668 to 773,939,011; and
- (c) 98,067,543 Adjustment Introducer Warrants pursuant to the Introducer Warrants Adjustments. Following the allotment and issue of the Adjustment Introducer Warrants, the total number of Introducer Warrants has increased from 68,220,900 to 166,288,443.

The Rights Shares, the New Shares, the Adjustment 2013 Warrants Shares, the Adjustment 2014 Warrants Shares and the Adjustment Introducer Warrants Shares, when issued, will rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights,

allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares, the New Shares, the Adjustment 2013 Warrants Shares, the Adjustment 2014 Warrants Shares or the Adjustment Introducer Warrants Shares (as the case may be).

The Rights Shares, the Adjustment 2013 Warrants and the Adjustment 2014 Warrants are expected to be listed and quoted on Catalist with effect from 9.00 a.m. on 23 November 2015 and the Warrants are expected to be listed and quoted on Catalist with effect from 9.00 a.m. on 24 November 2015.

## **BY ORDER OF THE BOARD**

Dato' Dr Choo Yeow Ming  
Chairman and Chief Executive Officer

20 November 2015

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor had not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any statements or opinions made or reports contained in this announcement.

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