

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200609901H)

RENOUNCEABLE PARTIALLY-UNDERWRITTEN RIGHTS ISSUE OF UP TO 3,373,458,070 NEW ORDINARY SHARES OF THE COMPANY WITH WARRANTS - CLARIFICATION ANNOUNCEMENT

The Board of Directors (the “**Board**”) of Asia-Pacific Strategic Investments Limited (the “**Company**”) refers to the Company’s announcement dated 20 November 2015 (the “**Previous Announcement**”) in relation to the Rights cum Warrants Issue.

Unless otherwise defined, all capitalised terms used herein shall bear the meanings as ascribed to them in the Circular dated 30 September 2015 and the Offer Information Statement dated 28 October 2015 as issued by the Company in relation to the Rights cum Warrants Issue.

The Board wishes to make a clarification in relation to the Previous Announcement that following the allotment and issuance of 456,038,343 Adjustment 2014 Warrants on 20 November 2015, the total number of 2014 Warrants has increased from 317,244,187 to 773,282,530.

BY ORDER OF THE BOARD

Dato’ Dr Choo Yeow Ming
Chairman and Chief Executive Officer

24 November 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor had not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any statements or opinions made or reports contained in this announcement.

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