



ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200609901H)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED EQUITY INTEREST OF 中房联合置业集团有限公司

- SUPPLEMENTAL AGREEMENT TO THE SALE AND PURCHASE AGREEMENT ENTERED INTO ON 10 JANUARY 2016 (THE "S&P AGREEMENT")

Unless otherwise defined, all capitalized terms have the same meanings ascribed to them in the Company's announcements dated 14 January 2016 and 8 July 2016.

The Board of Directors (the "**Board**") of Asia-Pacific Strategic Investments Limited (the "**Company**") refers to the Company's announcements dated 14 January 2016 and 8 July 2016 (the "**Previous Announcements**").

The Board wishes to announce that the Company had on 10 January 2017 entered into a supplemental agreement (the "**Supplemental Agreement**") with the Vendors to amend the S&P Agreement.

Due to the longer than expected period required for the fulfilment of the Conditions Precedent, the Company and the Vendors estimate that additional time is required for such fulfilment and have agreed to extend the Long-Stop Date for a further six (6) months from the last extension to 10 July 2017 pursuant to the terms of the Supplemental Agreement.

Except as to the extent varied or amended by the provisions of the Supplemental Agreement, the terms and conditions of the S&P Agreement shall remain in full force and effect.

BY ORDER OF THE BOARD

Dato' Dr Choo Yeow Ming
Chairman and Chief Executive Officer

10 January 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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