



ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200609901H)

PROPOSED RENOUNCEABLE PARTIALLY-UNDERWRITTEN RIGHTS ISSUE OF UP TO 14,537,002,596 NEW ORDINARY SHARES OF THE COMPANY WITH WARRANTS

- RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The Board of Directors (the “**Directors**”) of Asia-Pacific Strategic Investments Limited (the “**Company**”) refers to the Company’s announcements dated 12 September 2017, 6 October 2017, 6 November 2017 and 6 December 2017 (the “**Previous Announcements**”) and the circular to Shareholders dated 21 November 2017, in respect of, amongst others, the Rights cum Warrants Issue.

Unless otherwise defined, all capitalised terms and references used herein shall have the same meaning ascribed to them in the Previous Announcements.

2. LISTING AND QUOTATION NOTICE

The Directors wish to announce that the Company’s Sponsor has on 21 December 2017 obtained the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of:

- (i) up to 14,537,002,596 Rights Shares pursuant to the Rights cum Warrants Issue;
- (ii) up to 14,537,002,596 Warrants pursuant to the Rights cum Warrants Issue;
- (iii) up to 14,537,002,596 Warrant Shares to be issued pursuant to the exercise of the Warrants under the Rights cum Warrants Issue;
- (iv) up to 1,125,169,946 Adjustment Warrants pursuant to the Adjustment Warrants Issue, comprising:
 - (a) 3,519,424 Adjustment Warrants (“**Adjustment 2013 Warrants**”) pursuant to adjustment of existing warrants constituted under a deed poll dated 14 June 2013, each Adjustment 2013 Warrant carrying the right to subscribe for one ordinary share (“**Adjustment 2013 Warrant Share**”);
 - (b) 257,735,067 Adjustment Warrants (“**Adjustment 2014 Warrants**”) pursuant to adjustment of existing warrants constituted under a deed poll dated 3 April

2014, each Adjustment 2014 Warrant carrying the right to subscribe for one ordinary share (“**Adjustment 2014 Warrant Share**”);

- (c) 863,915,455 Adjustment Warrants (“**Adjustment 2015 Warrants**”) pursuant to adjustment of existing warrants constituted under a deed poll dated 20 October 2015, each Adjustment 2015 Warrant carrying the right to subscribe for one ordinary share (“**Adjustment 2015 Warrant Share**”); and
- (v) up to 1,125,169,946 Adjustment Warrant Shares to be issued pursuant to the exercise of the Adjustment Warrants, comprising:
 - (a) 3,519,424 Adjustment 2013 Warrant Shares;
 - (b) 257,735,067 Adjustment 2014 Warrant Shares; and
 - (c) 863,915,455 Adjustment 2015 Warrant Shares,

on the Catalist of the SGX-ST (the “**L&Q Notice**”) subject to the following:

- (A) compliance with the SGX-ST’s listing requirements;
- (B) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with; and
- (C) submission of paragraph 2 of Appendix 8B Part I upon lodgment of the offer information statement in respect of the Rights cum Warrants Issue.

The L&Q Notice is not to be taken as an indication of the merits of the Rights cum Warrants Issue, the Adjustment Warrants Issue, the Rights Shares, the Warrants, the Warrant Shares, the Adjustment Warrants, the Adjustment Warrant Shares, the Company, its subsidiaries and their securities.

3. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights cum Warrants Issue, the Adjustment Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in the announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

4. FURTHER ANNOUNCEMENTS

Further details of the Rights cum Warrants Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

BY ORDER OF THE BOARD

Dato' Dr. Choo Yeow Ming
Chairman and Chief Executive Officer

21 December 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any statements or opinions made or reports contained in this announcement.

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